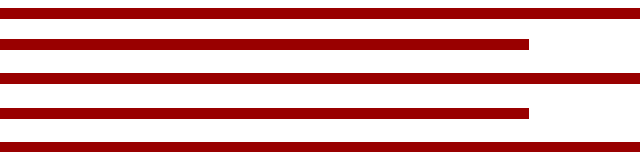
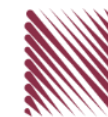


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

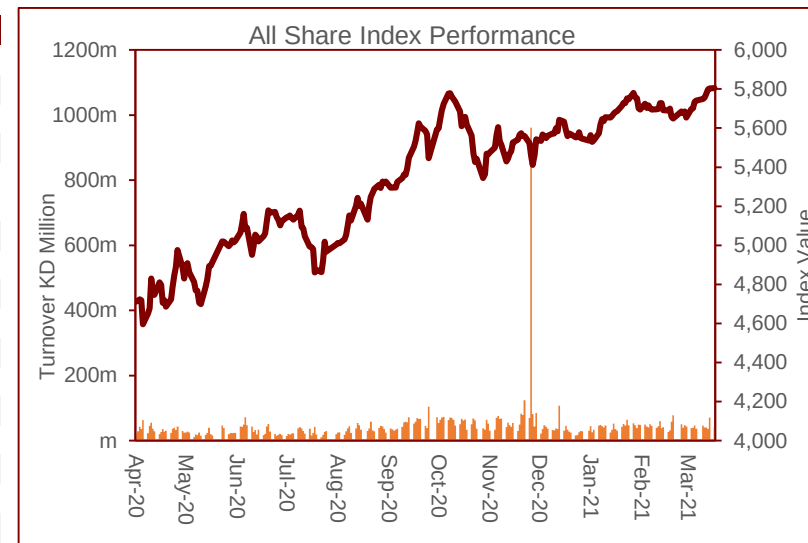
Sunday, March 21, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,805.32	0.04	1.11	2.76	4.68	4.68	34.19 KWD	1.93	27.06
Kuwait Premier Index	6,366.60	0.03	0.03	3.40	5.21	5.21	25.87 KWD	2.06	28.27
Kuwait Main Index	4,687.66	0.10	0.10	0.80	2.97	2.97	8.32 KWD	1.48	23.57
NIC 50	6,961.89	0.01	-0.02	3.32	5.14	5.21	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,321.59	-0.07	-0.07	3.71	4.68	4.68	19.56 KWD	1.32	29.27
Telecom	1,146.62	0.30	0.30	-0.05	4.02	4.02	3.52 KWD	0.60	14.00
Industrials	918.15	1.08	1.08	3.37	3.04	3.04	3.27 KWD	0.70	9.85
Financial services	990.57	0.22	0.22	0.07	6.55	6.55	2.55 KWD	0.63	6.16
Real estate	1,006.64	-0.71	-0.71	1.02	5.67	5.67	2.17 KWD	0.49	38.79
Basic materials	1,078.46	-0.38	-0.38	9.75	20.02	20.02	0.96 KWD	1.73	23.19
Health care	810.88	0.00	0.00	-0.29	-1.91	-1.91	0.40 KWD	5.28	40.51
Consumer services	713.26	-1.96	-1.96	-3.32	-4.43	-4.43	0.43 KWD	0.74	8.73
Insurance	1,223.91	0.32	0.32	3.01	5.86	5.86	0.46 KWD	0.82	7.76
Consumer Disc	830.30	0.17	0.17	2.57	1.43	1.43	0.22 KWD	0.93	26.31
Energy	1,222.07	-0.83	-0.83	-1.62	-4.33	-4.33	0.25 KWD	0.70	5.62
Technology	610.37	2.32	2.32	-3.45	21.42	21.42	0.01 KWD	0.70	0.00
Utilities	676.32	0.00	0.00	0.39	-7.22	-7.22	0.28 KWD	6.98	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,498.85	0.14	0.14	3.87	9.31	9.31	9,342 SAR	2.37	19.66
Qatar (QE Index)	10,217.53	-0.85	-0.10	0.68	-2.12	-2.12	530 QAR	1.50	18.78
Dubai (DFMGI)	2,583.73	-0.77	0.40	1.26	3.68	3.68	280 AED	1.92	15.15
Abu Dhabi (ADI)	5,723.10	-0.22	1.53	1.05	13.43	13.43	804 AED	1.49	19.35
Bahrain (BAX)	1,465.98	0.37	-0.22	-0.03	-1.60	-1.60	15 BHD	1.37	11.10
MUSCAT SE INDEX	3,733.77	-0.53	0.83	3.32	2.01	2.01	5 OMR	0.80	13.25
Developed Markets									
MSCI World Index	2,796.14	-0.22	-0.39	2.54	3.94	3.94			
U.S. (S&P 500)	3,913.10	-0.06	-0.77	2.68	4.18	4.18			
U.K. (FTSE 100)	6,708.71	-1.05	-0.78	3.47	3.84	3.84			
Japan (Topix)	2,012.21	0.18	3.13	7.92	11.50	11.50			
Emerging Markets									
MSCI EM Index	1,336.84	-0.78	-0.84	-0.18	3.53	3.53			
China (SSE Composite)	3,404.66	-1.69	-1.40	-2.98	-1.97	-1.97			
India (Sensex)	49,858.24	1.30	-1.84	1.54	4.41	4.41			



What Move the GCC markets ,

Oil Prices

Oil rose more than 2% in volatile trading on Friday after a sell-off earlier in the week erased about 7% from prices as a new wave of coronavirus infections across Europe dampened expectations of any imminent recovery in fuel demand . **Brent crude settled 1.98% higher at \$64.53 per barrel**

Kuwait Market

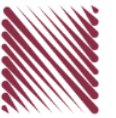
The market are closed today up by 0.04% , value traded 42.5 million KD, Premier market value traded reach 27.5 million KD and closed at 6,366 change by +0.03%, oil prices is above \$64 a barrel,

Saudi Market

The Market closed by +0.14%, today market Performance are linked to oil prices above \$64 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.867	-0.69	2.00	5.09	3.21	3.21	5.94 KWD	1.58	27.00
KFH	0.761	0.53	1.47	5.40	12.41	12.41	5.84 KWD	2.99	32.00
Zain	0.627	0.32	1.79	0.00	3.47	3.47	2.71 KWD	2.06	14.61
BOUBAYAN BANK	0.604	0.00	4.68	9.42	6.34	6.34	1.83 KWD	3.08	34.00
Agility	0.715	2.14	6.40	8.33	5.77	5.77	1.45 KWD	1.20	32.89
Saudi Arabia									
ARAMCO	35.40	0.57	-1.39	2.76	1.14	1.14	7,040.38 SAR	7.00	34.10
SABIC	108.20	-1.10	-1.46	4.64	6.71	6.71	328.22 SAR	1.96	35.00
STC	114.40	-0.17	-3.54	-2.56	7.92	7.92	229.21 SAR	3.57	20.93
AL-RAJHI BANK	92.10	0.33	-5.34	3.02	25.14	25.14	229.51 SAR	3.95	22.49
NCB	50.00	-0.40	-3.47	5.82	15.34	15.34	150.61 SAR	1.89	14.01
United Arab Emirates									
ETISALAT.AD	20.92	0.10	1.85	2.85	23.79	23.79	181.94 AED	3.71	20.14
FAB.AD	14.62	-0.54	1.95	-0.54	13.33	13.33	159.65 AED	1.47	15.83
EMIRATES NBD	11.60	-1.69	-0.43	4.04	12.62	12.62	73.27 AED	0.87	11.80
DB ISLAMIC BK	4.79	-0.21	1.70	0.00	3.90	3.90	34.68 AED	0.85	12.64
EMAAR PROPERT	3.56	-2.47	-0.84	-0.56	0.85	0.85	25.49 AED	0.45	9.99
Qatar									
QNB	17.36	-0.23	0.17	2.24	-2.64	-2.64	160.34 QAR	1.67	14.61
INDUSTRIES QAT	11.89	-1.74	0.08	2.77	9.38	9.38	71.93 QAR	2.13	37.07
QA ISLAMIC BK	16.19	-0.06	-0.56	2.56	-6.43	-6.43	38.26 QAR	1.72	13.38
MASRAF AL RAYA	4.16	-0.12	-0.67	-5.61	-8.34	-8.34	31.20 QAR	2.17	14.36
MESAIEED PETRO	1.78	-2.52	-6.68	-2.92	-10.60	-10.60	22.34 QAR	1.42	43.02
OMAN									
BANK MUSCAT	0.436	-0.46	3.32	8.46	10.10	10.10	1.42 OMR	0.69	8.33
OMANTEL	0.788	0.00	7.65	2.60	8.84	8.84	0.59 OMR	1.02	7.69
BANK DHOFAR	0.106	0.00	-0.93	2.91	9.28	9.28	0.32 QAR	0.46	14.93
NAT BANK OF OMAN	0.150	0.67	1.35	15.38	-6.25	-6.25	0.24 QAR	0.46	12.71
OMINVEST	0.320	0.00	0.00	-4.76	-5.33	-5.33	0.26 QAR	0.95	6.85

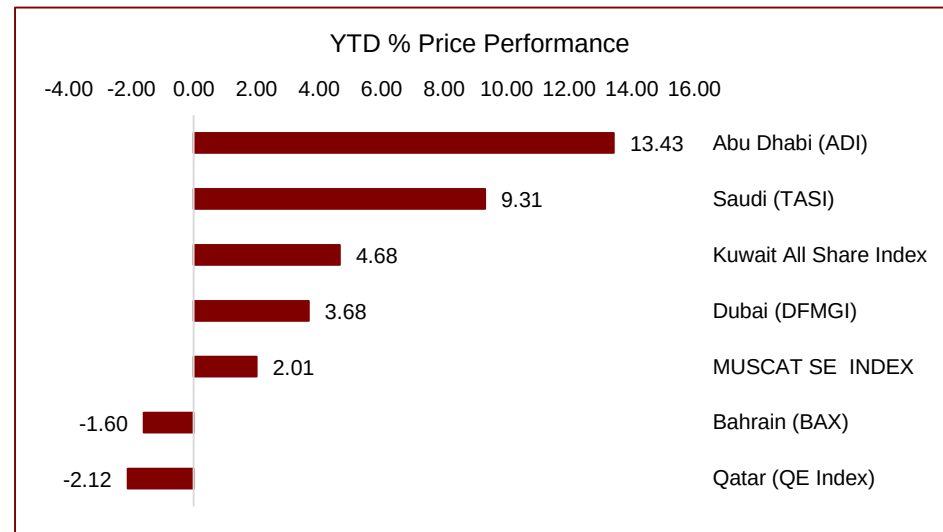
Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
10-Mar-21	19.43%	11.14%	0.06%	1.04%	0.31%	4.61%	2.59%	10.21%	4.98%	4.05%
17-Mar-21	19.51%	11.58%	0.06%	1.04%	0.31%	4.61%	2.62%	10.24%	5.00%	4.09%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.04 %The leading sector best performance indices today are Industrials 1.08 % Insurance 0.32 % Telecom 0.3 % respectively.

from YTD performance perspective the best sector performance are Basic materials by 20.02 % while the bottom sector performance is Utilities by -7.22 %.

Telecommunication sector are up today by + 0.3 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-0.66 %.

KSA

Saudi Armco are have positive performance today by + 0.57 %, SABIC have negative performance today by -1.1 %.

STC are have negative performance today by -0.17 %, Al Rajhi Bank have positive performance today by + 0.33 %.

UAE

ETISALAT AD close 0.10% and act defensively with COVID19



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